IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

lication of:

FIEDOTIN et at.

Confirmation No.:

Serial No.:

09/487,932

Art Unit:

3626

Filed:

January 20,2000

Examiner: Kalinowski, Alexande

For:

METHOD AND SYSTEM FOR

Attorney Docket No:

10160-007-9

PROVIDING CURRENT INDUSTRY SPECIFIC DATA TO

PHYSICIANS

**DECLARATION OF DION M. BREGMAN** UNDER 37 C.F.R. § 1.131

**Assistant Commissioner for Patents** Washington, D.C. 20231

Sir:

I, Dion M. Bregman, hereby declare the following to be true:

- Currently, I am a patent attorney employed by Pennie & Edmonds LLP 1. and registered to practice before the United States Patent and Trademark Office.
- 2. I met with Dr. Richard Fiedotin on September 22, 1999, regarding the preparation of a patent application for the medical data distribution system of the aboveidentified application.
- 3. Attorney diligence from September 22, 1999 to the constructive reduction to practice by filing of the above-identified patent application on January 20, 2000, is evidenced by Exhibit A, annexed hereto.
- 4. Exhibit A is a record made by personnel at Pennie & Edmonds LLP of the time entries for work done in preparing and filing the captioned application. My time

entries extend from September 1, 1999 to January 31, 2000. As can be seen from this Exhibit, I met with Dr. Richard Fiedotin on September 22, 1999. At this meeting Dr. Fiedotin disclosed the invention with me. From September 22, 1999 to January 20, 2000, I diligently engaged in preparing the patent application. Specifically, I reviewed the inventors' disclosure on October 4, 1999 and began drafting the patent application on October 5, 1999. Several other attorneys assisted in reviewing the above-identified patent application including Andrew J. Gray (Reg. No. 41,796), William Galliani (Reg. No. 33,885), and Frank Morris (Reg. No. 24,615). A draft of the application for the above-identified patent application was sent to Dr. Richard Fiedotin in late December, 1999. The inventors' comments and suggestions were thereafter incorporated into the application on January 7, 2000. Further changes were made to the claims and a telephone conference with Richard Fiedotin was conducted on January 17, 2000, in preparation for filing of the patent application.

The above-identified patent application was filed on January 20, 2000,
 with the United States Patent and Trademark Office, thereby establishing constructive
 reduction to practice.

Date: March 21, 2003

Dion M. Bregman

45,645

#### EXHIBIT A

#### EPOCRATES, INC.

Service of the servic

Narrative	Review current state of "Business Model" patents.	Review current state of "Business Model" patents.	Review current state of "Business Model" patents; meeting with Richard Fiedotin.	Conference with Richard Fiedotin, Brett Lovejoy and Dion Bregman regarding patent and copyright protection for business.	Review meeting notes; draft claims.	Conference with Richard Fiedotin, Dion Bregman regarding disclosure of nCircle inventions for preparation of new patent application.	Meeting with client.	Review disclosure.	Draft claims.	Review AvantGo and Puma websites; draft claims.	Draft specification and claims.	Draft claims and background; draft figures.
Hrs	0.71	1.95	2.63	<del></del> i	0.71	4.5	3.2	4.09	6.58	3.2	4.98	4.27
Client Matter Bl	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999
Name	Bregman, Dion M	Bregman, Dion M	Bregman, Dion M	Gray, Andrew J	Bregman, Dion M	Gray, Andrew J	Bregman, Dion M	Bregman, Dion M	Bregman, Dion M	Bregman, Dion M	Bregman, Dion M	Bregman, Dion M
TKPR	613	613	613	753	613	753	613	613	613	613	613	613
Date Tkpr TKPR Name	9/16/1999	9/17/1999	9/22/1999	9/22/1999	9/28/1999	10/1/1999	10/1/1999	10/4/1999	10/5/1999	10/6/1999	10/14/1999	10/15/1999

Draft specification, drawings and claims.	Draft specification and claims.	Draft specification and claims.	Review meeting transcripts.	Draft specification.	Draft specification.	Draft specification and claims.	Reviewed patent application; made suggestions to Dion re same.	Drafting specification.	Drafting specification.	Word Processing Overtime	Drafting specification and claims.	Discussed computer program structure with Mr. Bregman.	Reviewed Patent Application.	Drafting specification and claims.	Drafting specification and claims.	Advised Mr. Bregman on rudiments of pseudo-code.
4.27	5.33	5.33	1.06	5.69	4.98	1.06	1.5	2.84	4.62	5	2.13	0.4	0.75	2.49	1.24	0.2
10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999
Bregman, Dion M	Bregman, Dion M	Bregman, Dion M	Bregman, Dion M	Bregman, Dion M	Bregman, Dion M	Bregman, Dion M	Lovejoy, Brett	Bregman, Dion M	Bregman, Dion M	Menze, Carrie L	Bregman, Dion M	Bone, Richard	Lovejoy, Brett	Bregman, Dion M	Bregman, Dion M	Bone, Richard
613	613	613	613	613	613	613	585	613	613	953	613	360	585	613	613	360
10/18/1999	10/19/1999	10/20/1999	10/21/1999	10/25/1999	10/26/1999	10/29/1999	10/29/1999	11/5/1999	11/8/1999	11/8/1999	11/9/1999	11/9/1999	11/10/1999	11/10/1999	11/11/1999	11/12/1999

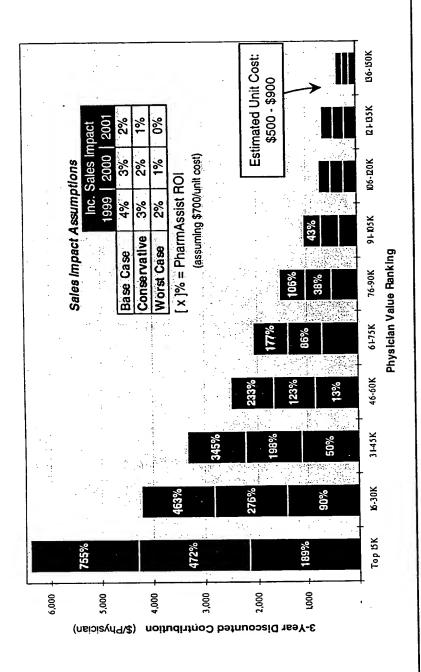
Review and revision of application.	Review and revision of application.	Reviewing specification and drafting changes in response to Frank Morris' comments.	Review draft specification.	Conference with Frank Morris to discuss specification.	Revise claims.	Review draft patent application and discuss with Dion Bregman and Frank Morris.	Prepare for telephone conference with R. Fiedotin; review file; telephone conference with R. Fiedotin.	Revise specification.	Revise specification to incorporated suggestions of R. Fiedotin; discuss claims with William Galliani.	Draft claims.	Revise, draft claims; revise figures.	Review claims of U.S. Patent Nos. 5,845,255 and 5,737,539; conference with Dion Bregman regarding review of patents.	Review and revise claims.	Review U.S. Patent No. 5,737,539.
3.5	0.5	0.35	0.35	0.35	4.44	0.5	2.5	4.75	5.25	1	0.75	0.5	3.75	
10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160, 0002-999,	10160 0002-999	10160 0002-999
Morris, Frank E	Morris, Frank E	Bregman, Dion M	Bregman, Dion M	Bregman, Dion M	Bregman, Dion M	Gray, Andrew J	Bregman, Dion M	Bregman, Dion M	Bregman, Dion M	Galliani, William S	Galliani, William S	Gray, Andrew J	Bregman, Dion M	Bregman, Dion M
217	217	613	613	613	613	753	613	613	613	278	278	753	613	613
11/28/1999	11/30/1999	11/30/1999	12/1/1999	12/1/1999	12/2/1999	12/2/1999	1/4/2000	1/5/2000	1/7/2000	1/7/2000	1/10/2000	1/10/2000	1/10/2000	1/11/2000

Review art patents; discuss with Andrew Gray.	Conference with Dion Bregman regarding AHT patents; correspondence with Dion Bregman regarding analysis of AHT patents.	Telephone conference with R. Fiedotin; make final revisions to specification prior to filing; telephone conference with Andrew Gray and R. Fiedotin regarding possible new application.	Telephone conference with Richard Fredotin and Dion Bregman regarding status of various pending intellectual property matters and assistance with entry into electronic prescription market space.	E-mail to client; initiate search; request file histories.	Review Dion Bregman correspondence with Dr. Fredotin regarding transmittal of new patent application as filed.	Correspondence with Dion Bregman regarding scope of search for electronic prescription patents and discuss with Dion Bregman.
3.5	0.4	2.75	<b>.</b>	-	0.15	0.25
10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160 0002-999	10160, 0002-999,
Bregman, Dion M	Gray, Andrew J	Bregman, Dion M	Gray, Andrew J	Bregman, Dion M	Gray, Andrew J	Gray, Andrew J
613	753	613	753	613	753	753
1/14/2000	1/14/2000	1/17/2000	1/17/2000	1/18/2000	1/20/2000	1/31/2000

125.25



### PharmAssist ROI



### Even with conservative assumptions, PharmAssist generates Pfizer A STATE OF THE PROPERTY OF THE profits of at least \$1,000 per unit for the top 50,000+ physicians.

Notes: Contribution represents the 3-Yr incremental profit derived fromPharmAssist program incremental sales. Conservatively assumes 80% incremental profit margin on sales and a 12% discount rate on future year profits. Includes only major promoted products (as listed on previous page) excluding Viagra, Aricept, and Zyrtec. Conservatively assumes that 30% of discount rate on future year profits. Includes only major promoted products (as listed on MorganStanley Dean Witter estimates as of 7/12/98. Supporting data tables provided in Appendix A. Lipitor sales and profits are credited to Pitzer. Sales forecasts are based on MorganStanley Dean Witter estimates as of 7/12/98. Supporting data tables provided in Appendix A.



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## Partnering with nCircle

nCircle Competency

Outsourced to nCircle

PDA Software Coding

Software Design

Content Licensing

**OEM Partnering** 

Online Content Partnering

WebSile/Developmen

Technical Support

Packaging

On-Screen Marketing Design

FDA Regulatory Approval

MCO Partnering/Sales

In-House

Pfizer

Distribution

Pfizer Competency



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## Economic Model: Sales Forecasts

	Sales F	Sales Forecasts (\$MM)	(\$MM)
Product	1999	2000	2001
Norvasc	1,390	1,571	1,728
PXL	512	384	288
GXL	218	224	231
Lipitor <sup>2</sup>	683	921	1,133
Zithromax	903	1,129	1,355
Cardura	366	275	165
Diflucan	420	420	420
Zoloft	1,554	1,678	1,762
Total	6,046	6,602	7,082

Notes: Sales forecasts are based on MorganStanley Dean Witter estimates as of 7/12/98.



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# Economic Model: Value of Top Physicians

			Physici	Physician Ranking Based on Value to Pfizer	ing Base	d on Val	ue to Pfi	zer¹			Total
100000	<	α		_	pЩ	ட	ڻ ت	I	_	7	(A-J)
בוסחחכוב	۲	ונ	,	,			100	è	/O F	10,	%60
Novasc	30%	18%	14%	% 6	% 6	%c	%7	0/7	<u>e</u>	<u> </u>	0/ 70
120	30%	18%	14%	%6	%6	2%	2%	2%	1%	1%	95%
L	0/00	2 :		1 6	2 6	70,	\ 0	%6	%	%	%26
GXL	<b>56%</b>	19%	14%	%/	%	0/_/	e O	°	2	)	1 6
l initor <sup>2</sup>	28%	17%	13%	%/	%9	%9	2%	%	<b>5%</b>	%	%68 %68
ייייייייייייייייייייייייייייייייייייייי	2/01 T	) 0 1	140/	10%	7%	2%	7%	2%	2%	3%	88%
Zirnromax .	%0	% C I	0/ -	0/7	2	2		; è	70	ò	76%
Cardura	18%	12%	% 6	% 6	% 6	2%	%	%7	4 %	<u></u>	° ;
Diffucan	%66	19%	%9	2%	%9	2%	%8	%	%	2%	71%
7-1-4	/07	/oo	10%	%	%	4%	3%	%8	%	1%	26%
110107	14 /0	0/0	9/01	9/0	2	-				12,	100
Total <sup>3</sup>	25%	15%	12%	%6	2%	2%	4%	3%	5%	%_	% A /

total dollar business. The top 150,000 represent nearly 80%. Roughly 15,000 physicians account for over 20% of Pfizer's

Pased on dollarized IMS Market data as of 12/95. Includes only major promoted products (as listed) excluding Vlagra, Aricept, and Zyrtec.

<sup>2</sup>Assumes that 30% of sales are credited to Plizer.
<sup>3</sup>Totals based on dollarized values and therefore are most affected by the largest products.





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# Economic Model: Future Value of Physicians

				1999 Av	1999 Average \$ Value per Physician	ue per Phy	sician			
Product	⋖	ω	ပ	۵	, ш	· . ᄔ	<b>o</b>	I	_	٦
Norvasc	28.596	17.196	13.524	8,529	8,671	5,107	1,757	1,534	1,319	629
PXI	10.533	6.334	4.981	3,142	3,194	1,881	647	292	486	232
ext.	3,883	2,824	2,003	1,042	1,034	984	792	409	407	277
Lipitor <sup>2</sup>	13,055	7,952	6,023	3,180	2,912	2,869	2,334	1,184	1,118	625
Zithromax	9,755	9,135	6,518	7,312	4,590	4,118	4,182	3,159	3,118	1,845
Cardura	4,490	3.080	2,306	2,181	2,191	1,319	1,242	416	1,118	609
Diflucan	6.322	5,393	1,825	1,362	1,581	1,305	715	258	811	518
Zoloft	14,614	7,940	10,111	8,670	5,576	4,258	3,296	2,653	1,341	729
1999 Total	91,248	59,853	47,292	35,419	29,750	21,840	14,940	10,478	9,719	5,463
2000 Total	99.505	62.209	51,825	38,857	32,170	24,103	16,842	11,859	10,779	6,081
2001 Total	106,824	70,629	55,850	41,904	34,287	26,119	18,524	13,119	11,716	6,631
3-Vr Total	297.577	195.991	154,967	116,180	96,207	72,062	50,306	35,455	32,214	18,175

Based on current sales projections, the top 15,000 Physicians will be worth nearly \$300,000 apiece in Pfizer sales over the next 3 years.

195,991

297,577

3-Yr Total

Notes: Includes only major promoted products (as listed) excluding Viagra, Aricept, and Zyrtec. Conservatively assumes that 30% of Lipitor sales and profits are credited to Pfizer. Sales forecasts are based on MorganStanley Dean Witter estimates as of 7/12/98.



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# Economic Model: PharmAssist ROI

PharmAssist Return on Investment per Physician (assuming 3% sales impact in 1999, 2% in 2000, and 1% in 2001)

			-\	2						
Physician Banking	4	8	ပ	Q	ш	ட	ഗ	I	_	7
ו וואסוכומון ו ומווייון		ן י			3	1,10	7,40	24.4	000	164
1999 Inc. Sales	2.737	1.796	1,419	1,063	892	င္ပင္သ	448	ა 1	767	 2
			900	777	673	482	337	237	216	122
2000 Inc. Sales	088,1	ر 1,5,0	000'		2	121	5			
2001 Inc. Sales	1.068	902	558	419	343	261	185	131	11	90
2001 mic. carco	5 706	2 8 1 2	3.014	2 259	1,879	1.398	920	683	624	352
3-Yr Inc. Sales		2,0,0	2,0	1,100						
						, 6,	Q L C	510	000	101
1-Yr Contribution	2.190	1,436	1,135	820	714	524	329	107	200	
, , , , , , , , , , , , , , , , , , ,		2 823	2 232	1,672	1.392	1.035	717	505	462	260
3-11 DISC. COIII.	4,430	F,0E0	1011							
						,002	200	/000	/000	%U8
Implied 3-Yr ROI	260%	334%	243%	157%	114%	29%	10%	0/77-	۰/۶۶-	% 20-
				١	,60	/0 + +	/OU F	\ 00° C	ر م م	4 5%
Breakeven 3-Yr Impact	0.3%	0.4%	0.5%	0.7%	0.8%	0/1.1	0.0%	6.3 %	6.5%	2/2:1

### Even with conservative assumptions, PharmAssist generates a ROI of greater than 150% for the top 50,000+ physicians.

Notes: Contribution represents the 3-Yr incremental profit derived fromPharmAssist program incremental sales. Conservatively assumes 80% incremental profit margin on sales and a 12% discount rate on future year profits. Includes only major promoted products (as listed on previous page) excluding Viagra, Aricept, and Zyrtec. Conservatively assumes that 30% of Lipitor sales and profits are credited to Plizer. Sales forecasts are based on MorganStanley Dean Witter estimates as of 7/12/98.





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## Overview of Off-the-Shelf Features

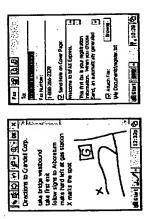
### Personal Productivity Software

- Day Planner with Meeting Alarm/Reminder Task Lists
- E-mail
- Contact Manager

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STATEMENT OF THE STATEM	COLLEGENTH FORT	Per un to

### Communications

- Digital Voice Recording
  - Voice activation
- Built-in modem for remote access
  - Synchronize with Desktop PC
    - Pager / FAX



### Other Applications/Features

- Built-in battery recharger
  - Web browsing
- Word processing
  - Games



